

TWENTY FIVE SOUTH REALTY LIMITED

Regd. Office: Hindoostan Mills Compound, Kashinath Dhuri Marg, Patilwadi, Off Veer Savarkar Road,
Prabhadevi, Mumbai – 400025 CIN: U51100MH1996PLC100876

Date: January 24, 2023

To,
Listing Department (Debt Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Ref.: Scrip Code: 960399

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e. January 24, 2023, have, inter-alia, considered and approved the issuance of Subservient, Unlisted, unrated, Secured, Redeemable, Non-Convertible Debentures (NCDs) for an amount not exceeding Rs. 130 Crores.


The information in this regard pursuant to Regulation 30 of the Listing regulations read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as Annexure-I.

The meeting commenced at 12.30 p.m. and ended at 01.00 p.m.

Kindly take the above information on your records.

Thanking you,

Yours Faithfully,
For TWENTY FIVE SOUTH REALTY LIMITED


JAYA VERMA
COMPANY SECRETARY



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Annexure-I

Details regarding issuance of Debentures on private placement

1. Type of securities to be issued (viz. equity shares, convertibles etc.)

Subservient, Unlisted, unrated, Secured, Redeemable, Non-Convertible Debentures (NCDs)

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Private Placement

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)

up to 1300 Subservient, Unlisted, unrated, Secured, Redeemable, Non-Convertible Debentures (NCDs) bearing face value of Rs. 10,00,000/- each

4. In case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):

a. Size of issue

Upto Rs. 130 Crores

b. Whether proposed to be listed?

No

c. Tenure of the instrument

60 months

d. Coupon/interest offered, schedule of payment of coupon/interest and principal;

Zero Coupon NCDs

e. Charge/security, if any, created over the assets;

- i. By the way of mortgage over a piece of land situated at Yadav Patil Marg, Off Veer Savarkar Marg, Prabadevi, Dadar West, Mumbai admeasuring 21,489 sq mtrs.



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- ii. Hypothecated Properties including the project receipt from the project by way of deed of hypothecation.
- iii. Pledge over the shares of the Company
- iv. All assets and undertaking and property of security Provider which from time to time are the subject of the Security Interest created or expressed to be created in favour of the Debenture Trustee by or pursuant to the Security Documents for securing the Debenture

f. Special right/interest/privileges attached to the instrument and changes thereof;

Not applicable

g. Details of redemption

The said NCDs will be issued for tenor of 60 months as per term sheet.

