

TWENTY FIVE SOUTH REALTY LIMITED

Regd. Office: Hindoostan Mills Compound, Kashinath Dhuri Marg, Patilwadi, Off Veer Savarkar Road, Prabhadevi, Mumbai – 400025 CIN: U51100MH1996PLC100876

April 08, 2023

The Manager
Listing Department (Debt Listing)
BSE Limited, Dalal Street, Fort
Mumbai 400001

Dear Sirs,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated June 30, 2017, in connection with Specifications related to International Securities Identification Number (ISIN) for listed debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. We, hereby, provide the data pertaining to Privately Placed Secured, Rated, Redeemable Non-Convertible Debentures (NCDs) issued by Company as on March 31, 2023:

Name of the Issuer	ISIN Number	Security Description	Issuance/ Allotment date	Maturity Date	Coupon Rate		Payment Frequency	Embedded option if any (Put Option details)	Amount Issued	Amount outstanding	Name of the Debenture Trustee
Twenty Five South Realty Limited	INE681H07110	1000, Listed, Secured, Rated, Redeemable Non-Convertible Debentures (NCDs)	December 31, 2020	December 31, 2024, subject to Rs. 10 Lakhs to be paid immediately after Junior Debentures are paid in full as set out under the Debenture Trust Cum Mortgage Deed	Period (both days inclusive)	% rate of interest (per annum)	the last date of each calendar month of each calendar year until the Final Settlement Date	N.A	1,00,00,00,000/- (Rupees One Hundred Crore Only)	Rs. 10,00,000/- (Rupees Ten Lacs Only)	Catalyst Trusteeship Limited
					Execution Date - December 31, 2021	8.00					
					January 1, 2022 - December 31, 2022	12.00					
					January 1, 2023 onwards till the Final Settlement Date	18.00					

Kindly acknowledge the receipt.

Thanking you,

Yours Faithfully,

For TWENTY FIVE SOUTH REALTY LIMITED

Anil Ahluwalia

Director

DIN:00597508

